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**MODERN FARMING  
现代牧业**

**China Modern Dairy Holdings Ltd.**

**中國現代牧業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1117)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON JUNE 8, 2022**

The Board is pleased to announce that the resolution as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on June 8, 2022.

Reference is made to the circular (the “**Circular**”) incorporating the notice of extraordinary general meeting (the “**Notice**”) of China Modern Dairy Holdings Ltd. (the “**Company**”) dated May 16, 2022 regarding the disclosable and connected transaction in relation to the acquisition of 75% equity interests in Aiyangniu Technology. Unless the context requires otherwise, terms used herein shall have the same meanings as in the Circular.

### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that the resolution as set out in the Notice were duly passed by the Shareholders attending and voting by way of poll at the EGM held on June 8, 2022. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares in the capital of the Company was 7,915,662,048 Shares. Mengniu and BOCI Financial Products Limited who are materially interested in the Acquisition and Equity Transfer Agreement and the Trustee, were required to abstain from voting at the EGM. Accordingly, there were a total of 4,514,387,304 Shares, representing approximately 57.03% of the entire issued share capital of the Company, entitling the Shareholders to attend and vote for or against the resolution proposed at the EGM.

Save as disclosed above, no Shareholders have stated any intention in the Circular to vote against the resolution at the EGM and no Shareholders were required to abstain from voting at the EGM. There was no Share entitling any Shareholder to attend and abstain from voting in favour of any resolution at the EGM.

Save for Mr. Lu Minfang who was unable to attend the EGM due to other business arrangement, all other Directors attended the EGM, either in person or online.

The poll results in respect of the resolution was as follows:

ORDINARY RESOLUTION		NUMBER OF VOTES (approximate %)	
		FOR	AGAINST
1	<p>(a) the Equity Transfer Agreement dated March 15, 2022 entered into among the Company, the Shareholders Sellers and Aiyangniu Technology in relation to the acquisition of 75% equity interests in Aiyangniu Technology, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and</p> <p>(b) the Directors be and are hereby authorized to do all such acts and things, to make, sign, execute and deliver such documents or agreements or deeds or instruments on behalf of the Company (and, where necessary, to affix the seal of the Company on them in accordance with the amended and restated articles of association of the Company) and to do such other things and to do and take all such actions, steps, deeds and things in such manner and to sign all documents as they may deem necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Equity Transfer Agreement and the transactions contemplated thereunder, and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments or waiver of such documents or any terms thereof, which are not fundamentally different from those as provided in the Equity Transfer Agreement) as are, in the opinion of the Directors, in the interests of the Company and its shareholders as a whole.</p>	<p>1,017,313,055 (100.00%)</p>	<p>0 (0.00%)</p>

As more than 50% of the votes were cast in favour of the resolution, the above resolution was duly passed as ordinary resolution of the Company.

By Order of the Board  
**China Modern Dairy Holdings Ltd.**  
**LI Kwok Fat**  
*Company Secretary*

Hong Kong, June 8, 2022

*As of the date of this announcement, the executive directors are Mr. SUN Yugang and Mr. ZHU Xiaohui, the non-executive directors are Mr. LU Minfang (Chairman), Mr. ZHANG Ping, Mr. ZHAO Jiejun and Ms. GAN Lu, the independent non-executive directors are Mr. LI Shengli, Mr. LEE Kong Wai Conway and Mr. CHOW Ming Sang.*